

14 April 2005

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549

Dear Sirs

# MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 13<sup>th</sup> and 14<sup>th</sup> of April 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares

W426

Very truly yours,

Karen Houlihan Company Secretarial Assistant MyTravel Group plc

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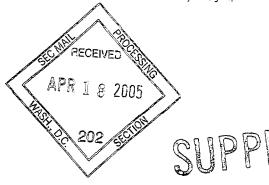
Enclosures



MyTravel Group plc
Parkway One
Parkway Business Centre
300 Princess Road

Manchester M14 7QU **t** +44 (0) 161 232 0066 **f** +44 (0) 161 232 6524

www.mytravelgroup.com



PROCESSED

APR 25 2005

THOMSON FINANCIAL

13 April 2005

The Company Secretary MyTravel Group Pic Parkway One 300 Princess Road Manchester M14 7QU

Dear Sir or Madam:

Disclosure of interests in shares

Deutsche Bank AG London 23 Great Winchester Street London EC2P 2AX

Tel +44 20 7545 8000 Fax +44 20 7547 6018

Direct Line: 020 7545 8532 Direct Fax: 020 7547 3836

Further to our letter of 05 April 2005 and in accordance with Section 198-202 of the UK Companies Act 1985, we are writing on behalf of Deutsche Bank AG to inform you that, on the basis that the relevant issued share capital of your company is 11,275,617,222 A - Ardinary shares. Deutscho Book AC and a share shares are shares and a share share share share shares are shares as a share ordinary shares, Deutsche Bank AG and its subsidiary companies have a notifiable interest in 771,434,590 A ordinary shares of MyTravel Group Plc, amounting to 6,84%. Part of this holding may relate to hedging arrangements for customer transactions. According 6.74%.

Deutsche Bank AG is a corporation domiciled in Frankfurt, Germany, of which Deutsche Bank AG London is a branch.

If you require any further information concerning this notification, please contact David Lindsay in the Compliance Department of Deutsche Bank AG London.

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Yours faithfully

for DEUTSCHE BANK AG LONDON

**AUTHORISED SIGNATORY** 

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11443894114 12th. 11443907577 154.

S:\central\shared\198\MyTravel A shares 2005-04-13 letter.doc ALA

Chairman of the Supervisory Board: Rolf-E. Breuer Board of Managing Directors: Josef Ackermann. Clamens Börsig, Tessen von Heydebrock, Hermenn-Josef Lamberti

Deutsche Bank AG is authorised and regulated by the Financial Services Authority for the conduct of designated investment business in the UK, a member of The London Stock Exchange and is a limited liability company incorporated in the Federal Republic of Germany HR8 No. 30 000 District Court of Frankfurt am Main; Branch Registration No. In England and Wales BR000005, Registered address; Winchester House, 1 Great Winchester Street London &C2N 2D8

#### FACSIMILE TRANSMISSION

## Deutsche Bank

020 7545 6155

Deutsche Bank AG London 23 Great Winchester Street

Telephone: 020 7545 8000

Direct Line: 020 7545 8533

Direct Fax: 020 7547 3836

London EC2P 2AX

Fax:

## **Central Compliance**

To

The Company Secretary

MyTravel Group Plc

Fax No.

0161 232 6524

From :

Andrew Anderson

Date

13 April 2005

Total pages 2

If you do not receive all the pages, please telephone immediately

(including this header)

## UK COMPANIES ACT 1985 (as amended) Notification under Sections 198-202

Please find attached a copy of a letter, the original of which has been put in the post to you today.

Regards

Andrew Anderson

Central Compliance Department

z:\e central\$\position monitoring\significant shareholdings\uk proprietary\2005\my travel a sharesfx.doc

NOTICE: This communication may contain information which is confidential and/or legally privileged and is intended only for the addressee named above. If you are not the named addressee, the communication has been sent to you in error and you are asked not to read. use or disclose it. We should be grateful if you would contact us immediately so that we can arrange for its return. Thank you.

Authorised by: (1)

(2)<sub>e</sub>

Ĉ

Cost Centre 0840930010

Expenses A/C

Deutsche Bank AG is regulated by the FSA for the conduct of designated investment business in the UK, a member of The London Stock Exchange and is a stock corporation incorporated in the Federal Republic of Germany HRB No. 30 000 District Court of Frankfurt am Main; Branch Registration No. in England BR0000005

Chairman of the Supervisory Board: Rolf-E Breuer. Board of Managing Directors: Josef Ackermann, Clemens Borsig, Hermann-Josef Lamberti, Tessen von Heydebreck

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Deutsche Bank AG and its subsidiary companies

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

- 9. Class of security
- A ordinary shares of 1p each
- 10. Date of transaction

Not supplied

- 11. Date company informed
- 13 April 2005
- 12. Total holding following this notification
- 771,434,590 A ordinary shares
- 13. Total percentage holding of issued class following this notification
- 6.74% of the A ordinary shares
- 14. Any additional information

Part of this holding may relate to hedging arrangements for customer transactions.

15. Name of contact and telephone number for queries

Mike Vaux 0161 232 6567

 $16.\ \mathrm{Name}$  and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

14 April 2005

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## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Legal & General Group plc and/ or its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	914945		3,00	00,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	923363		13,	530,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	775237		2,90	00,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	942199		50,3	332,900
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	942229		18,	550,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	942217		18,	700,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	942175		55,8	300,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	775245	•	35,	61,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	770286		6,3	10,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	357206		252	672,512
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	866203		14,5	900,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	754612	•	50,	606,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	282605		48,3	270,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	360509		13,	500,000
HSBC	Global	Custody	Nominee	(UK)	Ltd	A/c	824434		2,48	35,000

Total 587,317,412

5. Number of shares / amount of stock acquired

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A Ordinary shares of 1p

10. Date of transaction

Not supplied

- 11. Date company informed
- 13 April 2005
- 12. Total holding following this notification
- 587,317,412 A Ordinary Shares of 1p
- 13. Total percentage holding of issued class following this notification
- 5.13% of the A ordinary shares
- 14. Any additional information
- 15. Name of contact and telephone number for queries

16. Name and signature of authorised company official responsible for making this notification  $\bigwedge$ 

Mike Vaux - Assistant Company Secretary

Date of notification

13 April 2005

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12 April, 2005

Legal &\
General

My Travel Group Plc
Parkway One
Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
Attn: Company Secretary

Legal & General
Investment Management
Bucklersbury House
3 Queen Victoria Street
London EC4N SNH

Telephone 020 7489 1888 Fax 020 7528 6833 www.lgim.co.uk

## Disclosure of Interest in shares Under Section 198

Please find below the details of the notifiable interest of Legal & General Group plc and/or its subsidiaries in the relevant share capital of your company:

#### Material Interest

HSBC Global Custody Nominee (UK) Ltd A/c 282605 HSBC Global Custody Nominee (UK) Ltd A/c 360509	48,270,000 13,600,000	
Transport to the state of the s		
HSBC Global Custody Nominee (UK) Ltd A/c 754612	50,606,000	
HSBC Global Custody Nominee (UK) Ltd A/c 866203	14,900,000	
HSBC Global Custody Nominee (UK) Ltd A/c 357206	252,672,512	
HSBC Global Custody Nominee (UK) Ltd A/c 770286	6,310,000	
HSBC Global Custody Nominee (UK) Ltd A/c 775245	35,561,000	
HSBC Global Custody Nominee (UK) Ltd A/c 942217 HSBC Global Custody Nominee (UK) Ltd A/c 942175	18,700,000 55,800,000	
HSBC Global Custody Nominee (UK) Ltd A/c 942229	18,650,000	
HSBC Global Custody Nominee (UK) Ltd A/c 942199	50,332,900	
HSBC Global Custody Nominee (UK) Ltd A/c 775237	2,900,000	
HSBC Global Custody Nominec (UK) Ltd A/C 923363	13,530,000	
HSBC Global Custody Nominee (UK) Ltd A/C 914945	3,000,000	

We currently have a notifiable interest in 587,317,412 shares which we understand represents 5.20% of that class of your share capital calculated on an issued share capital of 11,275,617,222 shares.

Should you wish to discuss any aspect of this notification, please do not hesitate to contact. Helen Lewis on 020 7528 6742.

Yours faithfully,

Helen Tasker

Authorised Signatory

Helen Lewis Authorised Signatory

Colon boker

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them  $\frac{1}{2}$ 

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

- 9. Class of security
- A ordinary shares of 1p each
- 10. Date of transaction
- 11 April 2005
- 11. Date company informed
- 12 April 2005
- 12. Total holding following this notification
- 1,016,613,765 A ordinary shares of 1p each
- 13. Total percentage holding of issued class following this notification
- 8.88% of the A ordinary shares of 1p each
- 14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 951,831,997 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 951,831,997 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux - Assistant Company Secretary

13 April 2005:

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# MorganStanley

Canary Wharf London E14 4QA tel +44 (0)20 7425 8000 fax +44 (0)20 7425 8990 telex 8812564

25 Cabot Square

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom

11 April 2005

## PRIVATE AND CONFIDENTIAL BY FAX AND POST

Dear Sirs

## MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 8 April 2005, Morgan Stanley Securities Limited ("MSSL") acquired an interest in the shares that resulted in our holding a total of 1,044,696,322 shares, being approximately 9.25% of the issued share capital of the Company.

We have transferred from time to time 1,031,642,997 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 1,031,642,997 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards
Law Division

Registered in England and Wales, No. 2068221. Registered Office: 25 Cabot Square, Canary Wharf, London E14 4QA Authorised and regulated by the Financial Services Authority A member of the London Stock Exchange



12 April 2005

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549

Dear Sirs

# MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 11<sup>th</sup> and 12<sup>th</sup> of April 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan Company Secretarial Assistant MyTravel Group plc

**Enclosures** 

MyTravel Group plc

Parkway One Parkway Business Centre 300 Princess Road Manchester M14 7QU

**t** +44 (0)161 232 0066 **f** +44 (0)161 232 6524 www.mytravelgroup.com



## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of cor	npany			
MyTravel Grou	p plc			
2. Name of sha	areholder having	ı a major inte	rest	
Morgan Stanle	y Securities Lim	ited 🗸	, ;	
the shareholde	r named in 2 ab an individual hol	ove or in res	pect of a non-be	spect of holding of eneficial interest o erson's spouse or
As in 2 above				
	registered hold by each of them		more than one h	nolder, the number
Not supplied	✓ .			
5. Number of s	hares / amount	of stock acqu	uired	
Not supplied				
6. Percentage	of issued class			
Not supplied	/			
7. Number of s	hares / amount	of stock disp	osed	
Not supplied			•	
8. Percentage	of issued class			
Not supplied				
9. Class of sec	urity			
A ordinary shar	res of 1p each	/		
10. Date of tran	nsaction			
8 April 2005			SICHAR	ECEIVED
11. Date compa	any informed		APR	1 8 2005
			The state of the s	202 /ES

- 11 April 2005
- 12. Total holding following this notification
- 1,044,696,322 ordinary shares of 1p each
- 13. Total percentage holding of issued class following this notification
- 9.17% of the A ordinary shares of 1p each
- 14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 1,031,642,997 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 1,031,642,997 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux - Assistant Company Secretary

Date of notification

12 April 2005

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# Morgan Stanley

20 Cabot Square Canary Wharf London E14 4QW

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Date: 11 A

11 April 2005

Subject:

Large Position Disclosure

To:

Company Secretary

Company: MyTravel Group Plc

Fax Number: 0161 232 6524

□ Urgent

Confirm Transmission

2 Total Pages Including Cover Sheet

Important: This message is intended only for the individual or entity to which it is addressed and may contain information that is confidential. If the reader of this message is not the intended recipient, or the person responsible for delivering the message to the intended recipient, you are hereby notified that any copying or distribution of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone and destroy this communication. Thank You.

## IF TRANSMISSION FAILS PLEASE CALL

From:

David Edwards

Œ

Department:

Law Division

Fax:

0207 677 9610

Telephone:

0207 677 1865

Mcssage:

Please see attached letter.

If you have any queries, please do not hesitate to contact me on the above number

Regards

David

ű

25 Cabot Square Canary Wharf London E14 4QA

tel +44 (0)20 7425 8000 fax +41 (0)20 7425 8990 telex 8812564

# MorganStanley

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom

11 April 2005

# PRIVATE AND CONFIDENTIAL BY FAX AND POST &

Dear Sirs

## MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 8 April 2005, Morgan Stanley Securities Limited ("MSSL") acquired an interest in the shares that resulted in our holding a total of 1,044,696,322 shares, being approximately 9.25% of the issued share capital of the Company.

We have transferred from time to time 1,031,642,997 shares to a third party on terms which give us the right to require the return of an aequivalent number of shares. Accordingly, our interest in 1,031,642,997 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards
Law Division

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## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc
2. Name of shareholder having a major interest
Credit Suisse First Boston (Europe) Limited and Credit Suisse First Boston International
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest of in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18
As in 2 above
4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
Not supplied
5. Number of shares / amount of stock acquired
Not supplied $\checkmark$
6. Percentage of issued class
Not supplied
7. Number of shares / amount of stock disposed
Not supplied ~
8. Percentage of issued class
Not supplied
9. Class of security
A ordinary shares of 1p each
10. Date of transaction
Not supplied
11. Date company informed

12. Total holding following this notification

800,304,278 A ordinary shares of which 758,241,414 are held by Credit Suisse First Boston (Europe) Limited and 42,062,864 are held by Credit Suisse First Boston International

- 13. Total percentage holding of issued class following this notification
- 7.02% of the A ordinary shares of 1p
- 14. Any additional information

Credit Suisse First Boston (Europe) Limited (CSFBEL) and Credit Suisse First Boston International (CSFBI) are members of the Credit Suisse First Boston group of companies. Those group companies which are direct or indirect holding companies of CSFBEL and CSFBI are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which CSFBEL and CSFBI are interested. CSFBEL has an interest in 4,043 shares under section 208(5) of the Companies Act 1985 by virtue of the right to re-delivery of equivalent securities under stock lending arrangements.

15. Name of contact and telephone number for queries

Mike Vaux - Tel +44 161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Group Company Secretary

Date of notification

11 April 2005

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Fax: 0161 232 6524

The Company Secretary MyTravel Parkway One 300 Princess Road Manchester M41 7QU

11 April 2005

Dear Sirs

## MyTravel ("The Company")

This notification relates to the ordinary "A" shares of the Company ("the shares") and is given in fulfillment of the obligations imposed under section 198 of the Companies Act 1985 ("the Act").

We hereby notify you that on 7 April 2005, following acquisitions, CSFB (as defined below) holds the following interests in the issued share capital of the Company:

- Credit Suisse First Boston (Europe) Limited (CSFBEL): 758,241,414 "A" shares.
  CSFBEL has an interest in 4,043 shares under section 208(5) of the Act by
  virtue of the right to re-delivery of equivalent securities under stock lending
  arrangements.
- 2. Credit Suisse First Boston International (CSFBI): 42,062,864 "A" shares.

CSFB now holds a total interest of 800,304,278 shares being equivalent to approximately 249% of the total shares in issue of this class. (Shares outstanding being 11,287,391,174).

CSFBEL and CSFBI are members of the Credit Suisse First Boston group of companies. Those group companies which are direct or indirect holding companies of CSFBEL and CSFBI are, under the terms of section 203 of the Act, each interested by attribution in any shares in which CSFBEL and CSFBI are interested.

Yours faithfully

Andrew Veasey

Director - Legal and Compliance

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company	
MyTravel Group plc ~	
2. Name of shareholder having a major intere	st
Morgan Stanley Securities Limited <	
3. Please state whether notification indicates the shareholder named in 2 above or in respe in the case of an individual holder if it is a hold children under the age of 18	ct of a non-beneficial interest o
As in 2 above	
4. Name of the registered holder(s) and, if mo of shares held by each of them	ore than one holder, the number
Not supplied	
5. Number of shares / amount of stock acquir	ed
Not supplied	
6. Percentage of issued class	
Not supplied $\checkmark$	•
7. Number of shares / amount of stock dispos	ed
Not supplied /	
8. Percentage of issued class	
Not supplied /	
9. Class of security	
A ordinary shares of 1p each /	
10. Date of transaction	
6 April 2005	
11. Date company informed	

12. Total holding following this notification

973,432,828 A ordinary shares of 1p each -

- 13. Total percentage holding of issued class following this notification
- 8.54% of the A ordinary shares of 1p each
- 14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 973,432,828 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 973,432,828 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux – Assistant Company Secretary

Date of notification

11 April 2005

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Mayon Mangan stanley 1050408

Morgan Stanley Securities Limited

25 Cabot Square Canary Wharf London E14 4QA

tel +44 (0)20 7425 8000 fax +44 (0)20 7425 8990 telex 8812564

# MorganStanley

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom

7 April 2005

## PRIVATE AND CONFIDENTIAL BY FAX AND POST

Dear Sirs

## MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 6 April 2005, Morgan Stanley Securities Limited ("MSSL") disposed of an interest in the shares that resulted in our holding a total of 973,432,828 shares, being approximately 8.62% of the issued share capital of the Company.

We have transferred from time to time 973,432,828 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 973,432,828 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

Eleanon Jenkins Law Division